

## WEEKLY CARICOM STOCK REPORT May 28 to June 1 2012

A rebound in Financial stocks, saw the major Caribbean indices ended the week slightly higher, despite continuing weakness on the Junior Market. For the week 42,991,738 shares valued at \$7,672,361 crossed the floors of the six stock exchanges across Caricom, with 49 stocks advancing, 31 declining and 46 remaining unchanged. Gleaner was the volume leader with 23,702,336 shares being traded, One Caribbean Media posted the largest gain for the week (7.01%), while on the losing end, Ciboney fell 43.04%.

For the week, fifteen of the CSX 30 stocks advanced, ten declined and five were unchanged. The CSX 30 gained 6.98 points to close the week at 1,301.56, down 1.02% year to date. In the CSX 30 there were gains for One Caribbean Media (7.01%), Guardian Holdings (6.09%), NCB Jamaica (2.56%), Banks DIH (1.61%), Agostinis (1.42%), Scotia Bank TT(1.33%) and Carreras (1.10%). On the losing end CW Jamaica fell (23.64%), Goddards (8.33%), Carib Cement (5.20%), Mayberry (3.69%) and Scotia Group Jamaica (2.68%).

The weakness on the junior market continued for another week with eight stocks declining and four advancing. The CJSX lost 29.65 points to close the week at 1,534.30, down 15.55% for the year. While Lasco Financial gained (3.14%), there were losses for General Accident & Insurance (7.28%), Lasco Distributors (3.53%), Honey Bun (3.52%), Lasco Manufacturing (2.66%), Caribbean Producers (2.62%), and AMG Packaging (1.42%).

**Table 1: Broad Market Indices May 28 to June 1 2012**

	Index	Change	Year To Date	Volatility	Return per Unit of Risk
<b>Caribbean AllShare Index CASX</b>	1,766.81	-0.16%	-1.6%	0.04%	-36.83
<b>Caribbean Select Index CSX 30</b>	1,301.56	0.54%	-1.02%	0.25%	-4.03
<b>Caribbean Junior Share Index CJSX</b>	1,534.30	-1.90%	-15.55%	0.80%	-19.48
<b>S&amp;P 500 Index (USA)</b>	1,278.04	-2.46%	1.63%	0.75%	2.17
<b>FTSE 100 Index (UK)</b>	5,260.20	-1.14%	-5.60%	1.04%	-5.39
<b>Brent Crude Futures Oil</b>	\$84.01	-7.81%			
<b>Gold 100 OZ Futures</b>	\$1,615	2.40%			

**Table 2: Sector Indices May 28 to June 1 2012**

	Index	Change	Year to Date	Volatility	Return per Unit of Risk
<b>Caribbean Banking Index (CBSX)</b>	1,266.8	0.26%	0.97%	0.55%	1.77
<b>Caribbean Conglomerate Index (CCSX)</b>	1,206.3	0.01%	0.97%	0.33%	2.95
<b>Caribbean Communications and Utilities Index (CCUX)</b>	1,082.7	0.32%	-2.23%	0.21%	-10.37
<b>Caribbean Insurance and Investments Index (CIIX)</b>	1,048.4	1.79%	-10.51%	0.70%	-15.11
<b>Caribbean Manufacturing Index (CMSX)</b>	1,326.6	0.34%	2.69%	0.40%	6.75
<b>Caribbean Retail and Distribution Index (CRDX)</b>	1,087.1	0.77%	-8.95%	0.69%	-13.05
<b>Caribbean Tourism and Real Estate Index (CTRX)</b>	1,571.9	-0.21%	-1.76%	0.03%	-53.88

### Stocks On The Move

Tables three and four provide some widely used financial metrics on the biggest movers for the week. Readers should note that prices are in US dollars.

**Table 3: Advancing Stocks: May 28 to June 1 2012**

	<b>EXCH</b>	<b>Index</b>	<b>Close</b>	<b>30 Day Moving Average</b>	<b>Volume For Week</b>	<b>Return For Week</b>	<b>Year to Date</b>	<b>Volatility</b>
One Caribbean Media	<b>TTSE</b>	<b>CCUX</b>	\$2.0860	\$2.0603	11,700	7.01%	16.64%	0.82%
Guardian Holdings	<b>TTSE</b>	<b>CIIX</b>	\$2.6464	\$2.5814	67,346	6.09%	17.36%	0.95%
Dolphin Cove	<b>JSE</b>	<b>CJSX</b>	\$0.0770	\$0.0773	27,284	4.15%	-12.2%	2.03%
Pan Caribbean Financial	<b>JSE</b>	<b>CIIX</b>	\$0.2770	\$0.2732	164,199	3.76%	-9.67%	2.45%
Scotia Investments	<b>JSE</b>	<b>CIIX</b>	\$0.3175	\$0.3123	1,057,625	3.35%	-4.81%	2.79%
Lasco Financial	<b>JSE</b>	<b>CJSX</b>	\$0.0454	\$0.0442	38,000	3.14%	-37.0%	3.04%
NCB Jamaica	<b>JSE</b>	<b>CBSX</b>	\$0.2795	\$0.2762	400,224	2.56%	-13.7%	1.42%
Seprod	<b>BSE</b>	<b>CMSX</b>	\$0.2099	\$0.2065	5,800	2.50%	-19.2%	3.29%

**Table 4: Declining Stocks: May 28 to June 1 2012**

	<b>Exch</b>	<b>Index</b>	<b>Close</b>	<b>30 Day Moving Average</b>	<b>Volume For Week</b>	<b>Return For week</b>	<b>Year to Date</b>	<b>Volatility</b>
Ciboney	<b>JSE</b>	<b>CTRX</b>	\$0.0005	\$0.0007	60,125	-43.04%	-21.40%	7.84%
CW Jamaica	<b>JSE</b>	<b>CCUX</b>	\$0.0020	\$0.0023	178,000	-23.64%	-1.58%	5.16%
Pulse Investments	<b>JSE</b>	<b>CIIX</b>	\$0.0160	\$0.0174	73,210	-11.99%	-43.46%	5.49%
Goddards	<b>BSE</b>	<b>CCSX</b>	\$2.7094	\$2.7915	1,000	-8.33%	-8.33%	1.42%
General Accident	<b>JSE</b>	<b>CJSX</b>	\$0.0228	\$0.0232	1,090,588	-7.28%	-21.01%	1.76%
Bank of St.Kitts & Nevis	<b>ECSE</b>	<b>CBSX</b>	\$0.8519	\$0.8852	9,003	-7.26%	-4.17%	1.29%
Caribbean Cement	<b>JSE</b>	<b>CMSX</b>	\$0.0176	\$0.0179	33,354	-5.20%	-45.20%	4.22%
Mayberry	<b>JSE</b>	<b>CIIX</b>	\$0.0252	\$0.0254	144,132	-3.69%	-33.10%	2.41%

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